EXHIBIT A-5

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

DELPHI CORPORATION, et al.,

Debtors.

Entered 09/07/07 12:05:18 Exhibit A-5

RECEIVED

APR 2 4 2006

Chapter 11

Case No. 05-44481 (RDD)

(Jointly Administered)

NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIM

TO ALL CREDITORS OF THE DEBTORS, AND OTHER PARTIES-IN-INTEREST: PLEASE TAKE NOTICE THAT:

In accordance with an order entered on April 12, 2006 by the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") in the above-captioned chapter 11 cases (the "Bar Date Order"), **5:00 p.m. Eastern Time on July 31, 2006** (the "General Bar Date") has been established as the last date for each person or entity (including individuals, partnerships, corporations, limited liability companies, estates, trusts, unions, indenture trustees, the United States Trustee, and governmental units) (individually, a "Person" or "Entity," and collectively, "Persons" or "Entities") to file a proof of claim in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"). A list of all Debtors in these chapter 11 cases is attached hereto as Exhibit A.

On October 8, 2005, Delphi and certain of its U.S. subsidiaries filed voluntary petitions in the Bankruptcy Court for reorganization relief under chapter 11 of title 11 of the United States Code; 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code"). On October 14, 2005, three additional U.S. subsidiaries of Delphi filed voluntary petitions in the Bankruptcy Court for reorganization relief under the Bankruptcy Code. The term "Petition Date" shall mean the date on which each Debtor filed its chapter 11 bankruptcy petition as set forth on Exhibit A attached hereto. The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before the applicable Petition Date, except for those holders of the claims listed in Section 4 below which are specifically excluded from the General Bar Date filing requirement.

1. Who Must File A Proof Of Claim

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim against any of the Debtors that arose prior to the applicable Petition Date, and such claim is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the applicable Petition Date must be

filed on or prior to the General Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the applicable Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. What To File

The Debtors are enclosing a proof of claim form which you may use to file any claim you may have in these cases. If the Debtors scheduled you as a creditor in any of the Debtors' schedules of assets and liabilities (as amended from time to time, the "Schedules"), the form sets forth the amount of your claim as scheduled and whether the claim is scheduled as disputed, contingent, or unliquidated. Additional proof of claim forms may be obtained at http://www.uscourts.gov/bkforms/index.html or at http://www.delphidocket.com.

All proofs of claim must be signed by the claimant or, if the claimant is not an individual, by a claimant's authorized agent. All proofs of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If any supporting documentation provided with any proof of claim contains confidential information, such documentation will be subject to examination only by the party asserting the claim, the Debtors, the Debtors' counsel and advisers, the United States Trustee, counsel and advisers to the official committee of unsecured creditors appointed in these chapter 11 cases, Kurtzman Carson Consultants, LLC, the claims and noticing agent in these chapter 11 cases, and any personnel of the United States Bankruptcy Court for the Southern District of New York in the performance of their official duties, and such entities have been ordered to maintain the confidentiality of all supporting documentation to any proof of claim and the information contained therein.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and each holder of a claim must identify on its proof of claim the specific Debtor against which its claim is asserted and the case number of that Debtor's reorganization case. A list of the names of the Debtors and their reorganization case numbers is attached hereto as Exhibit A.

3. When And Where To File

Except as provided for herein, all proofs of claim must be filed so as to be <u>received</u> no later than 5:00 p.m. Eastern Time on July 31, 2006 at the following address:

If sent by mail:

If sent by messenger or overnight courier:

United States Bankruptcy Court Southern District of New York Delphi Corporation Claims Bowling Green Station P.O. Box 5058 New York, New York 10274-5058 United States Bankruptcy Court Southern District of New York Delphi Corporation Claims One Bowling Green Room 534 New York, New York 10004-1408

Proofs of claim will be deemed filed only when actually received at the addresses above on or before the General Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

Governmental units must file proofs of claims in these chapter 11 cases on or prior to the General Bar Date.

4. Who Need Not File A Proof Of Claim

You do not need to file a proof of claim on or prior to the General Bar Date if you are:

- (a) Any Person or Entity (i) which agrees with the nature, classification, and amount of its Claim set forth in the Schedules and (ii) whose Claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules;
- (b) Any Person or Entity which has already properly filed a proof of claim against the correct Debtor;
- (c) Any Person or Entity which asserts a Claim allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases;
- (d) Any Person or Entity which asserts a Claim solely on the basis of future pension or other post-employment benefits, including, without limitation, retiree health care and life insurance; provided, however, that any such Person or Entity which wishes to assert a Claim against any of the Debtors based on anything other than

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future pension or other post-employment benefits must file a proof of claim on or prior to the General Bar Date;¹

- (e) Any Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors in the aggregate directly or indirectly own, control or hold with power to vote, 50 percent or more of the outstanding voting securities of such subsidiary;
- (f) Any Person or Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Bankruptcy Court;
- Any holder of a Claim arising under or in respect of any of the (g) following issuances of Delphi Corporation senior and junior subordinated unsecured debt (each, a "Noteholder"): (i) those certain senior unsecured securities bearing interest at 6.55% and maturing on June 15, 2006; (ii) those certain senior unsecured securities bearing interest at 6.50% and maturing on May 1, 2009; (iii) those certain senior unsecured securities bearing interest at 6.50% and maturing on August 15, 2013; (iv) those certain senior unsecured securities bearing interest at 7.125% and maturing on May 1, 2029; (v) those certain 8.25% junior subordinated notes due 2033; or (vi) those certain adjustable-rate junior subordinated notes due 2033 (collectively, the "Unsecured Securities"), other than the indenture trustees of the Unsecured Securities; provided, however, that any Noteholder who wishes to assert a Claim against the Debtors that is not based solely upon the outstanding prepetition principal and interest due on account of its ownership of such Unsecured Securities must file a proof of claim on or prior to the General Bar Date in respect of such Claim; and
- (h) Any holder of equity securities of, or other interests in, the Debtors solely with respect to such holder's ownership interest in or possession of such equity securities, or other interest; provided, however, that any such holder which wishes to assert a Claim against any of the Debtors that is not based solely upon its ownership of the Debtors' securities, including, but not limited to, Claims for damages or recision based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date in respect of such Claim.

This notice is being sent to many persons and entities which have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not

¹ The bar date for the filing of Proofs of Claim on account of Claims arising from modification to or termination of future pension or other post-employment benefits will be determined pursuant to an order of the Bankruptcy Court approving such modification or termination.

necessarily mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. Executory Contracts And Unexpired Leases

Any person or entity which has a claim arising from the rejection of an Executory Contract must file a proof of claim on account of such claim against the Debtors on or before the later of (a) the General Bar Date or (b) 30 calendar days after the effective date of such rejection or such other date as fixed by the Bankruptcy Court in an order authorizing such rejection.

6. Amended Schedule Bar Date

If the Debtors amend the Schedules on or after the date of this Notice (listed below) to reduce the undisputed, noncontingent, and liquidated amounts or to change the nature or classification of a claim against a Debtor reflected therein, the bar date for filing a proof of claim in respect of such amended schedule claim is the later of (a) the General Bar Date or (b) 30 calendar days after a claimant is served with notice that the Debtors have amended their Schedules.

7. Consequences Of Failure To File A Proof Of Claim By The General Bar Date

ANY HOLDER OF A CLAIM WHICH IS NOT EXCEPTED FROM THE REQUIREMENTS OF THIS NOTICE, AS SET FORTH IN SECTION 4 ABOVE, AND WHICH FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM, WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

8. The Debtors' Schedules And Access Thereto

You may be listed as the holder of a claim against the Debtors in any of the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases.

To determine if and how you are listed on any of the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s).

As set forth above, if you agree with the nature, amount, and status of your claim as listed in any of the Debtors' Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the General Bar Date in accordance with the procedures set forth in this Notice.

Copies of any of the Debtors' Schedules are available for inspection online at http://www.delphidocket.com or on the Court's Internet Website at

http://www.nysb.uscourts.gov. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information on the Court's Internet Website and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. No login or password is required to access this information on the Debtors' Legal Information Website (http://www.delphidocket.com). Copies of any of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 511, New York, New York 10004-1408.

A holder of a possible claim against any of the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York April 12, 2006 BY ORDER OF THE COURT

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP John Wm. Butler, Jr. John K. Lyons Ron E. Meisler 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606

- and -

Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

For additional information:

Delphi Restructuring Information Hotline:

Toll Free: (866) 688-8740 International: (248) 813-2602

Delphi Legal Information Website: http://www.delphidocket.com

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	nakata majaran 1966. Majarah majaran		EXHIBIT A		
	Entity Continues	Tax/Federa Land Number	iki ka Case Number		Date Of Petition Filing
1.	Delphi NY Holding Corporation	20-3383408	05-44480	5725 Delphi Drive Troy, MI 48098	October 8, 2005
2.	Delphi Corporation	38-3430473	05-44481	5725 Delphi Drive Troy, MI 48098	October 8, 2005
3.	ASEC Manufacturing General Partnership	73-1474201	05-44482	1301 Main Parkway Catoosa, OK 74015	October 8, 2005
4.	ASEC Sales General Partnership,	73-1474151	05-44484	1301 Main Parkway Catoosa, OK 74015	October 8, 2005
5.	Environmental Catalysts, LLC		05-44503	5725 Delphi Drive Troy, MI 48098	October 8, 2005
6.	Delphi Medical Systems Colorado Corporation	84-1524184	05-44507	4300 Road 18 Longmont, CO 80504	October 8, 2005
7.	Delphi Medical Systems Texas Corporation	20-2885110	05-44511	5725 Delphi Drive Troy, MI 48098	October 8, 2005
8.	Delphi Medical Systems Corporation	32-0052827	05-44529	5725 Delphi Drive Troy, MI 48098	October 8, 2005
9.	Specialty Electronics International Ltd.	66-0522490	05-44536	69A Kronprindsens Gade (Third Floor) P.O. Box 1858	October 8, 2005
10.	Specialty Electronics, Inc.	57-0755068	05-44539	St. Thomas, VI 19200 Asheville Highway	October 8, 2005
11.	Delphi Liquidation	95-4359324	05 44542	P.O. Box 519 Landrum, SC 29356	
12.	Holding Company Delphi Electronics	95-4554161	05-44542	5725 Delphi Drive Troy, MI 48098	October 8, 2005
	(Holding) LLC	93-4334161	05-44547	One Corporate Center Kokomo, IN 46904	October 8, 2005
13.	Delphi Technologies, Inc.	38-3430681	05-44554	5725 Delphi Drive Troy, MI 48098	October 8, 2005
14.	Delphi Automotive Systems Tennessee, Inc.	38-3319836	05-44558	5725 Delphi Drive Troy, MI 48098	October 8, 2005
15.	Delphi Mechatronic Systems, Inc.	38-3589834	05-44567	5725 Delphi Drive Troy, MI 48098	October 8, 2005
16.	Delphi Automotive Systems Risk Management Corp.	38-3575299	05-44570	5725 Delphi Drive Troy, MI 48098	October 8, 2005
7.	Exhaust Systems Corporation	38-3211473	05-44573	4800 S. Saginaw Street Flint, MI 48501	October 8, 2005
8.	Delphi China LLC	38-3196159	05-44577	5725 Delphi Drive Troy, MI 48098	October 8, 2005
9.	Delphi Automotive Systems Korea, Inc.	38-2849490	05-44580	5725 Delphi Drive Troy, MI 48098	October 8, 2005
0.	Delphi International Services, Inc.	38-3439894	05-44583	5725 Delphi Drive Troy, MI 48098	October 8, 2005

	(Entity)	ita Vario elle	TO LO	Address	AData 314 Balifon
21	Delphi Automotive	38-3379709	05-44586	5725 Delphi Drive	October 8, 2005
21.	Systems Thailand, Inc.	36-33/9/09	03-44360	Troy, MI 48098	October 8, 2003
22.	Delphi Automotive	38-3280289	05-44589	5725 Delphi Drive	October 8, 2005
	Systems International,			Troy, MI 48098	
	Inc.				0.005
23.	Delphi International	38-3449527	05-44591	5725 Delphi Drive	October 8, 2005
24.	Holdings Corp. Delphi Automotive	38-3318021	05-44593	Troy, MI 48098 5725 Delphi Drive	October 8, 2005
24.	Systems Overseas	36-3316021	05-44595	Troy, MI 48098	00.00001 0, 2003
	Corporation			110), 1122 10050	
25.	Delphi Automotive	38-3422378	05-44596	5725 Delphi Drive	October 8, 2005
,	Systems (Holding), Inc.			Troy, MI 48098	
26.	Delco Electronics	38-2638990	05-44610	5725 Delphi Drive	October 8, 2005
27	Overseas Corporation	38-3505001	05-44612	Troy, MI 48098	October 9, 2005
27.	Delphi Diesel Systems Corp.	38-3303001	03-44012	5725 Delphi Drive Troy, MI 48098	October 8, 2005
28.	Delphi LLC	37-1438255	05-44615	5725 Delphi Drive	October 8, 2005
	2 0 pm == 0			Troy, MI 48098	, , , , , , , , , , , , , , , , , , , ,
29.	Aspire, Inc.	36-4392806	05-44618	U.S. Route 1	October 8, 2005
				Morrisville, PA	
	D 11'Y	20.2452261	05 44602	19067	0 1 1 0 2005
30.	Delphi Integrated Service Solutions, Inc.	38-3473261	05-44623	1322 Rankin Street Troy, MI 48083	October 8, 2005
31.	Delphi Connection	95-2563022	05-44624	17150 Von Karman	October 8, 2005
31.	Systems	95 2505022	05 11021	Avenue	30,000,000
	,			Irvine, CA 92614	
32.	Packard Hughes	33-0595219	05-44626	17150 Von Karman	October 8, 2005
	Interconnect Company	·		Avenue	
33.	DREAL, Inc.	38-3457411	05-44627	Irvine, CA 92614 5725 Delphi Drive	October 8, 2005
33.	DREAL, IIIC.	36-343/411	03-44027	Troy, MI 48098	October 8, 2003
34.	Delphi Automotive	38-3568834	05-44632	5725 Delphi Drive	October 8, 2005
	Systems Services LLC			Troy, MI 48098	
35.	Delphi Services	20-0577653	05-44633	5725 Delphi Drive	October 8, 2005
	Holding Corporation		0.5.11606	Troy, MI 48098	0 1 0 2005
36.	Delphi Automotive	38-3547659	05-44636	5725 Delphi Drive	October 8, 2005
	Systems Global (Holding), Inc.			Troy, MI 48098	
37.	Delphi Foreign Sales	66-0564421	05-44638	Chase Trade, Inc.	October 8, 2005
	Corporation			Post Office Box	
				309420	
				55-11 Conacao Gade Charlotte Amalie	
				St. Thomas, VI	
				00803-9420	
38.	Delphi Automotive	38-3547664	05-44639	5725 Delphi Drive	October 8, 2005
	Systems Human			Troy, MI 48098	
20	Resources LLC	20.2421121	05.44640	5725 D.1.11 D.1	0-4-10-2005
39.	Delphi Automotive Systems LLC	38-3431131	05-44640	5725 Delphi Drive Troy, MI 48098	October 8, 2005
40.	Delphi Furukawa	20-2478586	05-47452	5725 Delphi Drive	October 14, 2005
1 10.	Wiring Systems LLC	20-2476360	1	Troy, MI 48098	200001 14, 2005

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	Entity,	Tax / Federal ID Number	Case Number	Address	Date Of Petition - Filing
41.	Delphi Receivables LLC	61-1446224	05-47459	5725 Delphi Drive Troy, MI 48098	October 14, 2005
42.	MobileAria, Inc.	31-1695929	05-47474	800 West El Camino Real Suite 240 Mountain View, CA 94040	October 14, 2005

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United States Bankruptcy Court Southern	DISTRICT OF New York	PROOF OF CLAIM
Name of Debtor	Case Number	
Delphi Automotive Systems LLC	05-44640	TOLA DALAMA DA ANDRA A
NOTE: This form should not be used to make a claim for an administrative	ve expense arising after the commencement	The Debtor has listed your claim
of the case. A "request" for payment of an administrative expense may be	filed pursuant to 11 U.S.C. § 503.	as Unliquidated and Disputed on Schedule F as a General
		Unsecured claim in the amount
Name of Creditor (The person or other entity to whom the debtor owes	II CHECK DOX II YOU are aware that	of \$33,043.50. If you believe
money or property):	anyone else has filed a proof of	that you have a claim against
Atofina Chemicals Inc Name and address where notices should be sent:	claim relating to your claim. Attach copy of statement giving	the Debtor, you are required to
Prairie and address where nodees should be self.	copy of statement giving particulars.	complete and return this form.
Atofina Chemicals Inc	Check box if you have never	•
2000 Market St	received any notices from the	Master Code: 10396431
Philadelphia PA 19103	bankruptcy court in this case.	Master Cout. 10370731
	☐ Check box if the address differs	
	from the address on the envelope	
Telephone number:	sent to you by the court.	This Space is for Court Use Only
A account on other mumber her which anditon identifies debton.	Check here replaces	
Account or other number by which creditor identifies debtor:	if this claim a previously	filed claim, dated:
	a previously	mos vium, outos.
1. Basis for Claim		
Goods Sold / Services Performed	Retiree benefits as defined in 11 U	
☐ Customer Claim ☐ Taxes	☐ Wages, salaries, and compensation	(till out below)
☐ Taxes☐ Money Loaned	Last four digits of SS #: Unpaid compensation for services	performed
☐ Personal Injury		
Other	from to	
	(date)	(date)
2. Date debt was incurred:	3. If court judgment, date obtained	•
AND THE WORLD IT THE PROPERTY AND THE PR		
A TOTAL A COLL ATTE C THE LOC		
4. Total Amount of Claim at Time Case Filed: \$(unsecured	i) (secured) (prior	ity) (T-4-1)
(uisecule)	-, (Secured) (Driot	
If all or part of your claim is secured or entitled to priority also cor	mplete Item 5 or 7 below.	ity) (Total)
If all or part of your claim is secured or entitled to priority, also con	nplete Item 5 or 7 below.	,
If all or part of your claim is secured or entitled to priority, also cor Check this box if claim includes interest or other charges in addition interest or additional charges.	nplete Item 5 or 7 below.	,
 Check this box if claim includes interest or other charges in addition interest or additional charges. 	nplete Item 5 or 7 below. to the principal amount of the claim. Atta	,
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 □ Check this box if claim includes interest or other charges in addition interest or additional charges. 5. Secured Claim. □ Check this box if your claim is secured by collateral (including a right of setoff). 	7. Unsecured Priority Claim. Check this box if you have an unserprint of the priority \$\text{Laim.}\$ Amount entitled to priority \$\text{Laim.}\$	ecured priority claim
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 □ Check this box if claim includes interest or other charges in addition interest or additional charges. 5. Secured Claim. □ Check this box if your claim is secured by collateral (including a right of setoff). □ Brief Description of Collateral: □ Real Estate □ Motor Vehicle 	7. Unsecured Priority Claim. Check this box if you have an unsecured priority of the claim: Amount entitled to priority \$ Specify the priority of the claim: Wages, salaries, or commission days before filing of the banks debtor's business, whichever is Contributions to an employee	ecured priority claim as (up to \$10,000),* earned within 180 approx petition or cessation of the earlier - 11 U.S.C. § 507(a)(3). benefit plan - 11 U.S.C. § 507(a)(4).
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 □ Check this box if claim includes interest or other charges in addition interest or additional charges. 5. Secured Claim. □ Check this box if your claim is secured by collateral (including a right of setoff). □ Brief Description of Collateral: □ Real Estate □ Motor Vehicle □ Other □ Value of Collateral: \$ Amount of arrearage and other charges at time case filed included in 	7. Unsecured Priority Claim. Check this box if you have an unsecured priority of the claim: Amount entitled to priority \$\\$ Specify the priority of the claim: Wages, salaries, or commission days before filing of the banks debtor's business, whichever is Contributions to an employee to Up to \$2,225* of deposits tow	ecured priority claim as (up to \$10,000),* earned within 180 approx petition or cessation of the earlier - 11 U.S.C. § 507(a)(3). benefit plan - 11 U.S.C. § 507(a)(4).
 □ Check this box if claim includes interest or other charges in addition interest or additional charges. 5. Secured Claim. □ Check this box if your claim is secured by collateral (including a right of setoff). □ Brief Description of Collateral: □ Real Estate □ Motor Vehicle □ Other Usual Collateral: Value of Collateral: \$	7. Unsecured Priority Claim. Check this box if you have an unsecured Priority of the claim: Amount entitled to priority \$\sum_{\text{Specify}}\$ the priority of the claim: Wages, salaries, or commission days before filing of the banks debtor's business, whichever is Contributions to an employee Up to \$2,225* of deposits tow property or services for person \$507(a)(6). Alimony, maintenance, or suppose to the priority of the claim:	ecured priority claim as (up to \$10,000),* earned within 180 uptcy petition or cessation of the earlier - 11 U.S.C. § 507(a)(3). benefit plan - 11 U.S.C. § 507(a)(4). ard purchase, lease, or rental of al, family, or household use - 11 U.S.C. port owed to a spouse, former spouse,
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INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

——DEFINITIONS —

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim.*)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

6. Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.